

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
LEHMAN BROTHERS HOLDINGS INC	Case No. 08-13555 (JMP) Jointly Administered
Lehman Brothers Holdings, Inc	Case No. 08-13555
(“the Debtors”)	Claim No.: <u>43774</u>

**NOTICE OF TRANSFER OF CLAIM PURSUANT TO F.R.B.P. RULE 3001 (E)(2) FOR FILED  
CREDITOR, GOOD STEWARD TRADING SPC, IN THE AMOUNT OF \$16,877,418.03, TO C.V.I  
G.V.F. (LUX) MASTER S.A.R.L.**

**To Transferor:** Good Steward Trading SPC  
c/o Loeb Arbitrage Management LLC  
Attn: Alexander McMillan, Esq.  
31 Broadway  
New York, NY 10006

PLEASE TAKE NOTICE that the transfer of \$16,877,418.03 of the above-captioned general unsecured claim has been transferred to:

**Transferee:** C.V.I G.V.F. (Lux) Master S.a.r.l.  
c/o CarVal Investors UK Limited  
Knowle Hill Park  
Farimile Lane  
Cobham  
Surrey KT11 2PD  
United Kingdom

The evidence of transfer of claim is attached hereto. A copy of the Proof of Claim and a copy of the Claims Agent website listing the claim are attached.

If your objection is not timely filed, the transferee will be substituted in your place as the claimant on our records in this proceeding.

*(FOR CLERK'S OFFICE USE ONLY):*

This notice was mailed to the first named party, by first class mail, postage prepaid on \_\_\_\_\_, 2009.

INTERNAL CONTROL NO. \_\_\_\_\_

Copy: (check) Claims Agent \_\_\_\_ Transferee \_\_\_\_ Debtors's Attorney \_\_\_\_

\_\_\_\_\_  
Deputy Clerk

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Good Steward Trading Company SPC solely on behalf of and for the benefit of the Class JJ Segregated Portfolio ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to C.V.I G.V.F. (LUX) Master S.a.r.l., its successors and assigns ("Assignee"), all of Assignor's right, title, interest, claims (as defined in II USC § 101(5)) and causes of action in and to, or arising under or in connection with Assignor's claims set forth in Proof of Claim Number 43774 in an amount of not less than \$16,855,654 (the "Claim"), against Lehman Brothers Holdings, Inc. (the "Debtor"), the debtor-in-possession in Case No. 08-3555 (the "Case") under Chapter 11 of the Bankruptcy Code (II U.S.C. § 101 et. seq.) (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and any and all other proofs of claim filed by Assignor with the Bankruptcy Court in respect of the Assigned Claim.

Assignor hereby waives any objection to the transfer of its ownership interest in and to the Claim assigned to Assignee (the "Assigned Claim") on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim for all purposes, including, without limitation, voting and distribution purposes. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of the Assigned Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on Dec,  
2009.

Good Steward Trading Company SPC solely on  
behalf of and for the benefit of the Class JJ  
Segregated Portfolio

By: William Mills

Name: William Mills

Title: Director

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Good Steward Trading Company SPC solely on behalf of and for the benefit of the Class II Segregated Portfolio ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to C.V.I G.V.F. (LUX) Master S.a.r.l., its successors and assigns ("Assignee"), all of Assignor's right, title, interest, claims (as defined in II USC § 101(5)) and causes of action in and to, or arising under or in connection with Assignor's claims set forth in Proof of Claim Number 12027 in an amount of not less than \$21,763.90 (the "Claim"), against Lehman Brothers Holdings, Inc. (the "Debtor"), the debtor-in-possession in Case No. 08-3555 (the "Case") under Chapter 11 of the Bankruptcy Code (II U.S.C. § 101 et. seq.) (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and any and all other proofs of claim filed by Assignor with the Bankruptcy Court in respect of the Assigned Claim.

Assignor hereby waives any objection to the transfer of its ownership interest in and to the Claim assigned to Assignee (the "Assigned Claim") on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim for all purposes, including, without limitation, voting and distribution purposes. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of the Assigned Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on Dec,  
2009.

Good Steward Trading Company SPC solely on  
behalf of and for the benefit of the Class II  
Segregated Portfolio

By: William Micks  
Name: William Micks  
Title: Director

United States Bankruptcy Court/Southern District of New York  
Lehman Brothers Holdings Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076

In Re: Lehman Brothers Holdings Inc., et al. Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
Name of Debtor Against Which Claim is Held LEHMAN BROTHERS HOLDINGS INC.	Case No. of Debtor 08-13555 (JMP)

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)	
Good Steward Trading Company SPC c/o Loeb Arbitrage Management, LLC Attn: Alexander McMillan, Esq. 61 Broadway New York, New York 10006	Notices should be sent to each of the addresses indicated in paragraph 5 of the Rider to this Proof of Claim.
Telephone number: (212) 483-7069	Email Address: amcmillan@LoebPartners.com
Name and address where payment should be sent (if different from above)	
Highland Good Steward Management, LLC Attn: William T. Mills III 2545 Highland Avenue, Suite 200 Birmingham, AL 35205	
Telephone number: (205) 933-8664	Email Address: BMills@HighlandAssoc.com

1. Amount of Claim as of Date Case Filed: \$ 16,877,418.03  
 If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.  
 If all or part of your claim is entitled to priority, complete Item 5.  
 If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete Item 6.  
 Check this box if all or part of your claim is based on a Derivative Contract.  
 Check this box if all or part of your claim is based on a Guarantee.\*  
**\*IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO <http://www.lehman-claims.com> AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED.**  
 Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on <http://www.lehman-claims.com> if claim is based on a Derivative Contract or Guarantee.

2. Basis for Claim: Guarantee  
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: \_\_\_\_\_  
 3a. Debtor may have scheduled account as: \_\_\_\_\_  
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)  
 Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff:  Real Estate  Motor Vehicle  Other

Describe: \_\_\_\_\_

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate %

Amount of arrearage and other charges as of time case filed included in secured claim, if any:

\$ \_\_\_\_\_ Basis for perfection: \_\_\_\_\_

Amount of Secured Claim: \$ \_\_\_\_\_ Amount Unsecured: \$ \_\_\_\_\_

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ \_\_\_\_\_  
(See instruction #6 on reverse side.)

7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary.

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date: October 21, 2009	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.
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Filed: USBC - Southern District of New York  
Lehman Brothers Holdings Inc., Et Al.  
08-13555 (JMP) 0000043774



THIS SPACE IS FOR COURT USE ONLY

NOTICE OF SCHEDULED CLAIM:  
Your Claim is scheduled by the indicated Debtor as:

<input checked="" type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.	Court Claim Number: 12026 (If known)
	Filed on: September 14, 2009
<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
<input type="checkbox"/> Check this box if you are the debtor or trustee in this case.	

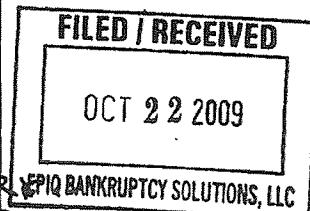
5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim:

Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).  
 Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. § 507(a)(4).  
 Contributions to an employee benefit plan – 11 U.S.C. § 507(a)(5).  
 Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507(a)(7).  
 Taxes or penalties owed to governmental units – 11 U.S.C. § 507(a)(8).  
 Other – Specify applicable paragraph of 11 U.S.C. § 507(a)(\_\_\_\_).

Amount entitled to priority:  
\$ \_\_\_\_\_

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### Lehman Brothers Holdings Inc. (Chapter 11)

Filed Claims and Schedules

Claim #	43774	Name Starts With	Good Steward Trading	Debtor	<input type="checkbox"/> ...
Schedule #		Total Claim Value	Equals	Scope	<input type="checkbox"/> Claims and Schedules
Claim Date Range			to		
Order By	Creditor Name	Results Per Page			10 <input type="checkbox"/> <input type="button" value="Search"/> <input type="button" value="Clear"/>
Page 1 of 1 <input type="button" value="Go"/>					
#	Claim #	Schedule #	Creditor Name	Date	Total Claim Value
<input type="checkbox"/>	43774		GOOD STEWARD TRADING COMPANY SPC C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN ALEXANDER MCMILLAN, ESQ. 61 BROADWAY NEW YORK, NY 10006  Debtor: LEHMAN BROTHERS HOLDINGS, INC.	10/22/2009	\$16,877,418.03 Claim Unsecured Amount: \$16,877,418.03  Remarks: Amends claim number #12026
Claims 1-1 of 1					

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